



	Audited 30 June 2007 \$'000	Pro- Forma Post Offer \$'000
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**ACTUAL & PRO-FORMA BALANCE SHEET**

**Current assets**

Cash and cash equivalents	778	1,716
Receivables	1,655	1,655
Inventories	2,764	2,764
Current tax receivables	44	44
Other current assets	117	40
<b>Total current assets</b>	<b>5,358</b>	<b>6,219</b>

**Non-current assets**

Property, plant & equipment	3,799	3,799
Intangible assets	210	210
Deferred tax assets	411	411
Other non-current assets	89	89
<b>Total non-current assets</b>	<b>4,509</b>	<b>4,509</b>
<b>Total assets</b>	<b>9,867</b>	<b>10,728</b>

**Current liabilities**

Payables	727	687
Borrowings	2,763	383
<b>Total current liabilities</b>	<b>3,490</b>	<b>1,070</b>

**Non-current liabilities**

Borrowings	783	783
Deferred tax liabilities	57	57
Provisions	160	160
<b>Total non-current liabilities</b>	<b>1,000</b>	<b>1,000</b>
<b>Total liabilities</b>	<b>4,490</b>	<b>2,070</b>
<b>Net assets</b>	<b>5,377</b>	<b>8,658</b>

**Equity**

Contributed equity	5,547	8,892
Reserves	0	116
Retained profits	-170	-350
<b>Total equity</b>	<b>5,377</b>	<b>8,658</b>

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