

22 February 2013

Company Announcements Office

ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

Advanced Surgical Design & Manufacture Limited ACN 066 281 132 (ASX code: AMT)

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Advanced Surgical Design & Manufacture Limited (ASDM) on 19 February 2013 issued 5,407,349 fully paid ordinary shares at an issue price of \$0.11 per share pursuant to the placement announced to the market on 18 February 2013.

ASDM gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- 1. ASDM issued 5,407,349 ordinary shares in ASDM without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2. As at the date of this notice:
 - (a) ASDM has complied with the provisions of Chapter 2M of the Corporations Act as they apply to ASDM;
 - (b) ASDM has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully

Richard Ulrick

Company Secretary