

ASX Market Announcements
ASX Limited

By electronic transmission

13 December 2016

Dear Sir/Madam

Allegra Orthopaedics Limited ACN 066 281 132 (ASX code: AMT)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Allegra Orthopaedics Limited (“Allegra”) today issued 9,438,957 fully paid ordinary shares at an issue price of \$0.08 per share pursuant to shareholder approval given at Allegra’s Annual General Meeting held on 30 November 2016.

Allegra gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. Allegra issued 9,438,957 fully paid ordinary shares in Allegra without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) Allegra has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Allegra;
 - (b) Allegra has complied with section 674 of the Corporations Act; and
 - (c) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully
Richard Ulrick
Company Secretary

Allegra Orthopaedics Limited

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