

ASX Release

8 July 2020

Acquisition of patents for unique Synthetic Bone Substitute – Additional Information

Allegra Orthopaedics Limited (Company) (ASX: AMT) refers to its ASX announcement dated 6 July 2020 titled “Acquisition of patents for unique Synthetic Bone Substitute” and provides the following additional information.

The details of the patents acquired by the Company are set out below:

| <i>Country</i> | <i>CDIP Ref</i> | <i>Patent No.</i> | <i>Title</i> | <i>Expiry date</i> |
|----------------|-----------------|---|---|--------------------|
| United States | 2008-006-US-0 | 8,765,163 | Biocompatible material and uses thereof | 3 Jan 2031 |
| Australia | 2011-005-AU-0 | 2012262674 | Biocompatible material and uses thereof | 1 Jun 2032 |
| Europe | 2011-005-EP-0 | 2714055 | Biocompatible material and uses thereof | 1 Jun 2032 |
| Germany | 2011-005-DE-0 | Validation of European Patent No. 2714055 | Biocompatible material and uses thereof | 1 Jun 2032 |
| Denmark | 2011-005-DK-0 | Validation of European Patent No. 2714055 | Biocompatible material and uses thereof | 1 Jun 2032 |
| France | 2011-005-FR-0 | Validation of European Patent No. 2714055 | Biocompatible material and uses thereof | 1 Jun 2032 |
| United Kingdom | 2011-005-GB-0 | Validation of European Patent No. 2714055 | Biocompatible material and uses thereof | 1 Jun 2032 |
| Netherlands | 2011-005-NL-0 | Validation of European Patent No. 2714055 | Biocompatible material and uses thereof | 1 Jun 2032 |
| Japan | 2011-005-JP-0 | 6072013 | Biocompatible material and uses thereof | 1 Jun 2032 |
| United States | 2011-005-US-0 | 9,220,806 | Biocompatible material and uses thereof | 15 Jul 2032 |

For personal use only

Details of patents under application acquired by the Company are set out below:

| Country | CDIP Ref | Application No. | Title | Expiry date (if granted) |
|----------------|-----------------|------------------------|---|---------------------------------|
| Hong Kong | 2011-005-HK-0 | 14110111.7 | Biocompatible material and uses thereof | 1 Jun 2032 |
| China | 2011-005-CN-1 | 201710327752.2 | Biocompatible material and uses thereof | 1 Jun 2032 |

The Company currently holds no option to extend the expiry dates of the patents.

The Company issued 4,806,000 ordinary shares as consideration for the acquisition of the patents. These shares were issued without prior shareholder approval utilising part of the Company's existing 15% placement capacity under ASX Listing Rule 7.1.

Authorised by Jenny Swain, CEO

For further information:

Justyn Stedwell
Company Secretary
03 8 395 5446

Allegra Orthopaedics Limited

Level 8, 18-20 Orion Road Lane Cove NSW 2066 Australia; PO Box 72 St Leonards NSW 2065 Australia

T +612 9119 9200 **T** Toll Free 1800 644 370

F +612 9439 4441 **F** Toll Free 1800 624 223

E sales@allegraorthopaedics.com **W** www.allegraorthopaedics.com