

MinterEllison.

14 June 2024

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Takeover bid by Allegra Innovations Pty Ltd for Allegra Medical Technologies Limited - Section 633(4)(a) date for determining holders of securities

We act for Allegra Innovations Pty Ltd (ACN 670 616 127) (**AI**). We refer to the proposed acquisition of all the fully paid ordinary shares in Allegra Medical Technologies Limited (ACN 066 281 132) (**AMT**) by AI by way of an off-market takeover bid (**Takeover Offer**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On behalf of AI, we enclose in accordance with section 633(4)(a) of the *Corporations Act 2001* (Cth), a copy of our letter to AMT, dated 7 June 2024, notifying the date set under section 633(2) of the *Corporations Act 2001* (Cth).

Yours faithfully

MinterEllison



Contact: Dino Permadi
dino.permadi@minterellison.com
Partner: Ben Smith
OUR REF: 1484735

7 June 2024

Matthew Abrahamian
Law Corporation
Level 3, 273-279 Sussex Street
Sydney, NSW, Australia 2000

Dear Matthew

Takeover bid by Allegra Innovations Limited for Allegra Medical Technologies Limited

We act for Allegra Innovations Pty Ltd (**AI**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all the ordinary shares in Allegra Medical Technologies Limited (**AMT**).

AI has set 7:00pm (Sydney time) on Monday the 17th of June 2024 as the time and date for determining those persons to whom information is to be sent under items 6 and 12 of subsection 633(1) of the *Corporations Act*.

We attach the notice required by subsection 633(2) of the *Corporations Act*.

1. Request for security holder details

As you may be aware, AI may request certain details from AMT in relation to AMT security holders pursuant to section 641 of the *Corporations Act* and Rule 14.13.1 of the ASX Settlement Operating Rules. We therefore request the following information:

- (a) the name and address of each person or entity holding fully paid ordinary shares (**Bid Class Securities**) in AMT;
- (b) the number of Bid Class Securities held by each such person or entity;
- (c) the Holder Identification Number (**HIN**) for each person or entity holding Bid Class Securities in AMT on the CHESSE subregister;
- (d) the Securityholder Reference Number (**SRN**) for each person or entity holding Bid Class Securities in AMT on the issuer-sponsored subregister;
- (e) a distinguishing code to show whether the holder is an individual holder, a joint holder or a company and if it is recorded as a 'return mail' holder;
- (f) any applicable notings in relation to the relevant AMT securityholder; and
- (g) the Participant Identifier (**PID**) for each person or entity holding Bid Class Securities in AMT on the CHESSE subregister.

The information requested must be correct as at 7.00 pm Sydney Time on Monday, 17 June 2024.

2. Form in which information is to be provided

AI has appointed Automic Group Pty Limited (**Automic Group**) as its share registry for the purposes of the bid. AI will appoint a printer and mailhouse to arrange the printing and mailing of the bidder's statement and associated documents.

Pursuant to sections 641(3) and 641(4) of the Corporations Act, we therefore request that the information sought be provided in electronic form on a secure file transfer protocol site the details of which are to be agreed with AMT's registry supplier and the Automic Group staff acting for AI.

3. Prescribed payment amount

Would you please provide us with the costs involved under subsection 641(5) of the Corporations Act in supplying the above information and we will arrange for the appropriate cheque to be delivered to your office as soon as possible.

4. Further information

We also request that AMT provide a summary report of the country of domicile of the persons and entities holding Bid Class Securities in AMT including the distribution of those shareholders over the CHES and issuer-sponsored subregisters to assist AI with the planning of the mailing of the bidder's statement and the personalised acceptance forms that will accompany it.

5. Notification and contacts

Please provide confirmation to Stephen Dear at Automic Group (using phone or email details set out below) of the time at which the information will be available from your offices or the offices of your share registry. Arrangements will then be made for the information to be collected from that address by a representative of Automic Group.

If you have any queries in relation to the provision of the information, please contact Stephen Dear at Automic Group:

Phone: +61 2 8072 1400

Email: stephen.dear@automicgroup.com.au

We will be grateful if you will give Stephen Dear the contact details for a representative of AMT's share registry who will be responsible for managing the supply of the requested information.

6. Update information

AI will also be grateful if AMT will provide updated shareholder information as described above in electronic format as requested from time to time / on a regular basis until the close of AI's Offer to allow for the bidder's statement to be sent to any new AMT shareholders and to ensure addresses, share balances and other details are kept up to date.

7. AMT to Reserve Issuer-Sponsored Holdings

During the bid period, AI will forward details of acceptances which are received in respect of securities held on AMT's issuer sponsored subregister. Upon receiving such details, please promptly make arrangements for the relevant securities to be reserved in favour of AI for the purposes of the bid in accordance with ASX Listing Rule 8.12, pending the fulfilment of the bid conditions.

8. Undertakings by bidder

In accordance with ASX Settlement Operating Rule 14.13.2(b), AI undertakes to comply with Rule 14.13.3 and, specifically, not to disclose any HIN or SRN which is communicated by target other than to:

- (a) a security holder to which a particular HIN or SRN relates;
- (b) the controlling participant of a holding to which a particular HIN relates;
- (c) the ASX Settlement Corporation Pty Limited;
- (d) Automic Group; and
- (e) the print manager and mailhouse.

9. Timing

We would be grateful if the information requested be provided as soon as possible.

10. Queries

If you have any queries in relation to this request or the processing or formatting of the information, please contact Stephen Dear at Automic Group on the numbers or email address given above.

Yours faithfully
MinterEllison



Ben Smith
Partner

Contact: Ben Smith
ben.smith@minterellison.com
OUR REF: 1484735