

ASX Announcement

Shareholders Update

SYDNEY August 12th 2024– Allegra Medical Technologies (Allegra) (ASX: AMT) wishes to update the market on the status of the takeover offer by Allegra Innovations Pty Ltd (AI) (Offer) for AMT.

As per the ASX notice released on 8th August 2024, Third Supplementary Bidder's Statement in Relation to the AI offer, AI currently has a relevant interest in **80.60%** of AMT Shares.

AI's offer is now **unconditional**.

All AMT shareholders who have already accepted AI's offer will be paid within 10 days from August 8. Shareholders who accept after this date will be paid within 10 days upon receipt of the offer.

The offer is set to expire on August 19th 2024, and AI have outlined their intentions for AMT post this date which includes seeking to have AMT shares removed from the official list of ASX.

Accordingly, we strongly encourage all remaining shareholders who have not yet accepted to do so before the expiry date as they may not be able to sell their holdings on-market once the offer period expires.

If you have any questions or would like another copy of the Bidders Statement and the Acceptance Form, please contact the Company Secretary as per details below.

This announcement has been authorised for release by a resolution passed by the Independent Directors of Allegra.

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ABOUT ALLEGRA MEDICAL TECHNOLOGIES:

Allegra Medical Technologies (AMT), a listed biotechnology company on the Australian Securities Exchange (ASX),. AMT holds exclusive ownership of this groundbreaking bio ceramic material, along with registered patents and patent applications from the University of Sydney. This versatile material has several applications, including its use as a cervical fusion cage in spinal surgeries.

Allegra Medical Technologies Limited

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