

ASX Announcement

Shareholders Update

SYDNEY September 3rd 2024– Allegra Medical Technologies (Allegra) (ASX: AMT) wishes to update the market on the status of the takeover offer by Allegra Innovations Pty Ltd (AI) (Offer) for AMT.

As per the ASX notice released on the 2nd September 2024, Allegra Innovations Pty Ltd (AI) has extended the offer period under its takeover bid for all of the fully paid ordinary shares in Allegra Medical Technologies Limited ACN 066 281 132 (**AMT**) (**Offer**).

The Offer is now scheduled to close at 7.00pm (Sydney time) on Monday, 16 September 2024. AI's offer remains unconditional.

AI currently has a relevant interest in 88% of AMT Shares.

The directors of AMT strongly encourage all remaining shareholders who have not yet accepted to do so before the expiry date as they may not be able to sell their holdings on-market once the offer period expires.

All AMT shareholders who have already accepted AI's offer are currently receiving payments. Shareholders who accept after this date will be paid within 10 days upon receipt of the offer.

If you have any questions or would like another copy of the Bidders Statement and the Acceptance Form, please contact the Company Secretary as per details below.

This announcement has been authorised for release by a resolution passed by the Independent Directors of Allegra.

Contact details:

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Company Secretary

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ABOUT ALLEGRA MEDICAL TECHNOLOGIES:

Allegra Medical Technologies (AMT), a listed biotechnology company on the Australian Securities Exchange (ASX), AMT holds exclusive ownership of this groundbreaking bio ceramic material, along with registered patents and patent applications from the University of Sydney. This versatile material has several applications, including its use as a cervical fusion cage in spinal surgeries.

Allegra Medical Technologies Limited

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